

# VOLKSWAGEN FINANCE PRIVATE LIMITED

November 13, 2020

The General Manager - Debt Listing  
Wholesale Debt Segment,  
BSE Limited,  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400001

**REGISTERED OFFICE**

VOLKSWAGEN FINANCE PRIVATE LTD.  
CIN - U65999MH2009FTC189640  
3<sup>rd</sup> Floor, A wing, Silver Utopia  
Cardinal Gracious Road, Chakala,  
Andheri (East), Mumbai 400 099  
Email ID: vwfpcompliance.india@vwfs.com  
Website: www.vwfs.co.in  
TEL: +91 22 39521000  
FAX +91 22 39521001

Dear Sir,

**Sub: Certificate under regulation 52(5) from Debenture Trustee**

This has reference to the intimation regarding submission of Un- audited Standalone and Consolidated Financial Results alongwith copy of Limited review Report by M/s S. R. Batliboi & Co. LLP, Statutory Auditors, for the Half year ended September 30, 2020 in terms of regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by the Company on November 10, 2020.

We wish to inform you that that we have received the certificate as required under regulation 52(5) from our Debenture Trustee, M/s Vistra ITCL (India) Limited, which is enclosed with this letter.

You are requested to take the same on your records.

Thanking you,

**For Volkswagen Finance Private Limited**

**Harshada Pathak**  
**Company Secretary & Compliance Officer**

**Encl : As Above**

November 10, 2020

To,  
Mr. Goekhan Cinar  
Chief Finance Officer & Managing Director  
Volkswagen Finance Private Limited,  
Unit No. 301, A-Wing, 3rd Floor,  
Silver Utopia, Cardinal Gracious Road,  
Off Andheri Kurla Road, Chakala,  
Andheri (E), Mumbai – 400 099

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2020.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 4000 crores of Volkswagen Finance Private Limited. (**‘Company’**)

With reference to above, we have received the following documents from the Company and have noted its contents:

1. Information required in terms of Regulation 52(4) of SEBI (Listing obligations and disclosure requirements), Regulation 2015.
2. Statement of Unaudited Financial Results for the half year ended September 30, 2020
3. Credit Rating Letter (India Ratings and Research) dated July 23, 2020.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking You.

Sincerely,  
**For Vistra ITCL (India) Limited**



**Authorized Signatory**  
Place: Mumbai

Registered office:

The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Tel +91 22 2659 3535  
Fax: +912226533297  
Email: mumbai@vistra.com  
[www.vistraitcl.com](http://www.vistraitcl.com)

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507