

o/c

VOLKSWAGEN FINANCE PRIVATE LIMITED

REGISTERED OFFICE

VOLKSWAGEN FINANCE PRIVATE LTD.

CIN - U65999MH2009FTC189640

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015003

27th September, 2017

The General Manager - Debt Listing
Wholesale Debt Segment,
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Adoption of new set of Articles of Association

Ref: SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

This is to inform you that a new set of Articles of Association which is primarily based on Table "F" of Schedule I of the Companies Act, 2013 has been adopted at the Annual General Meeting held on August 21, 2017. With reference to the para 2.4 of the above mentioned Circular, please refer Clause 47 of the enclosed new set of Articles of Association which contains the enabling provision to carry out consolidation and re-issuance of debt securities.

Pursuant to para 3.1.4 of the above mentioned Circular, we confirm compliance with the provisions of clause (a) of Regulation 20A of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to take the same on your records.

Thanking you,
For Volkswagen Finance Private Limited



Harshada Pathak
Company Secretary & Compliance Officer

Enclosures: As Above.

